

Woodlawn Endowment and Planned Giving Donor Declaration

Thank you for your interest in leaving a legacy gift. Your generous support will help ensure the future ministry and mission of Woodlawn United Methodist Church. Your attorney, accountant, financial planner or insurance professional may need the following information:

Legal Name:

Woodlawn United Methodist Church
431 S. Woodlawn, Derby KS 67037

FEIN: 48-0759897

It is my/our pleasure to inform you of my/our desire to provide a planned gift to the Woodlawn Endowment and Planned Giving Program through my/our estate plan, as described below.

Personal Information

*Donor First Name: _____

*Donor Last Name: _____

Second Donor First Name (if joint gift): _____

Second Donor Last Name (if joint gift): _____

*Phone Number:
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*Email Address: _____

*Address: _____

Planned Gift Information

*Type of gift:

- Will or trust
- Charitable remainder trust
- Life Insurance
- IRA, retirement plan, investment account
- Other

*For Foundation planning purposes, the estimated value of my/our gift as of this date is: _____

*I/we designate this gift to (please choose one of the following):

- Legacy Unrestricted Fund
- College Scholarship Fund
- Building Fund
- Donor Restricted Fund

If a new or specific Endowment or Fund, please provide description of your requirements:

Woodlawn Endowment and Planned Giving Program Legacy Society

If you would like to keep your gift confidential you will still be named as a Woodlawn Endowment and Planned Giving Program Legacy Society member which denotes all those who indicate an intent to leave a planned gift.

*Gift recognition:

- This gift can be shared with others
- I/we wish our gift to be confidential

I would like more information:

- I would like to visit with a representative from the church about my legacy gift.
- I want more information about the Woodlawn Endowment and Planned Giving Program.

This declaration of a legacy gift is not a binding commitment, and I/we retain the right to change or revoke this gift at any time without notice to the Endowment Committee:

*Signature(s): _____

*Please return completed form to the Church office or email to endowment@woodlawnumc.net.